

**HAND
DELIVERED**

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 9
For use by Members, officers, and employees

David Daniel Boren

(Full Name)

202-225-2701

(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representative

State: OK District: 2

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

LEGISLATIVE RESOURCE CENTER

2012 JUL 20 PM 12:19

(Office Use Only)

Handwritten initials

SCHEDULE I - EARNED INCOME

Name David Daniel Boren

Page 2 of 9

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Muskogee Women's Clinic	Spouse Self-Employment Income	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name David Daniel Boren

Page 3 of 9

BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year.</p> <p>If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below.</p> <p>Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	Artisan International Small Cap Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Ava O Limited Co, minerals Madill, OK (7.69% interest)	\$100,001 - \$250,000	Other partnership income	\$15,001 - \$50,000	
JT	BancFirst Checking Account	\$1,001 - \$15,000	None	NONE	
JT	Boren Ranch, LLC - Citizens Security Bank checking account	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name David Daniel Boren

Page 4 of 9

JT	Boren Ranch, LLC - note receivable from Homer Morse	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	
JT	Boren Ranch, LLC - Pittsburg County, OK	\$500,001 - \$1,000,000	Other: hunting lease	\$1,001 - \$2,500	
	Charles Jackson Little Estate (fully distributed in 2011, 1/6th interest)	None	Other: estate distributions	\$100,001 - \$1,000,000	

	Chinn Exploration Co.	\$1 - \$1,000	Other: royalties	\$1 - \$200	
	DWS Balanced Fund (held in IRA)	\$15,001 - \$50,000	Other: tax deferred	NONE	
	First National Bank of Wewoka checking account	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
	First National Bank of Wewoka checking account	\$100,001 - \$250,000	INTEREST	\$201 - \$1,000	
	First United Bank/LPL checking account (tax account)	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
DC	Invesco Van Kampen Equity and Income Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	LLCO-(Little Land Company, LP), investment, Madill, OK (5.71% interest, individual holdings follow)	\$250,001 - \$500,000	Other: partnership income	\$50,001 - \$100,000	

	LLCO-California State Water Resources Development bonds	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	LLCO-Federated Government Reserves money market fund	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	LLCO-First United Bank account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name David Daniel Boren

Page 5 of 9

LLCO-Home Depot, Inc stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
LLCO-Interest in Courage Credit Opportunities Fund II, LP, investment, Nashville, TN	\$1,001 - \$15,000	Other: partnership income	\$1 - \$200	
LLCO-Interest in Courage Special Situation Fund, LP, investment, Nashville, TN	\$100,001 - \$250,000	Other: partnership income	\$5,001 - \$15,000	
LLCO-Interest in Red River Pine Limited Co, timber, Madill, OK	\$1,001 - \$15,000	Other: partnership income	NONE	
LLCO-Interest in Suburban Propane Partners, LP, energy marketing and distribution, Whippany, NJ	\$1,001 - \$15,000	Other: partnership income	\$201 - \$1,000	
LLCO-JP Morgan Chase & Co stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
LLCO-Landmark Bank Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
LLCO-mineral rights, Oklahoma	\$50,001 - \$100,000	Other: royalties	\$50,001 - \$100,000	
LLCO-note receivable from Red River Pine Limited Co	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
LLCO-OGE Energy Corp stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
LLCO-Oklahoma State Turnpike Authority bond	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
LLCO-real estate (cabin), Kingston, OK	\$1,001 - \$15,000	None	NONE	
LLCO-real estate (vacant land), Oklahoma	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name David Daniel Boren

Page 6 of 9

	LLCO-Wal-Mart Stores, Inc stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	MFS Growth Fund (held in IRA)	\$1,001 - \$15,000	Other. tax deferred	NONE	E
	Oteka Little Estate (in probate, 1/6th interest)	\$100,001 - \$250,000	Other. estate distributions	NONE	
	Red River Pine Limited Co, timber, Madill, OK (7.41% interest)	\$50,001 - \$100,000	Other. partnership income	NONE	
SP	Schwab 1000 Index Fund (held in IRA)	\$1,001 - \$15,000	Other. tax deferred	NONE	
SP	Turner Emerging Growth Micro Cap Growth Fund (held in IRA)	\$1,001 - \$15,000	Other. tax deferred	NONE	
SP	Wishire Funds Dow Jones Wishire 5000 Index Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE IV - TRANSACTIONS

Name David Daniel Boren

Page 7 of 9

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	MFS Core Growth Fund (held in IRA) was merged into the MFS Growth Fund (held in IRA) by the fund company	E	N/A	8-29-11	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name David Daniel Boren

Page 8 of 9

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	First United Bank - Durant, OK	March 2008	Mortgage on personal residence, Muskogee, OK	\$250,001 - \$500,000
JT	First United Bank - Durant, OK	June 2009	Loan on Boren Ranch, LLC land, Pittsburg County, OK	\$100,001 - \$250,000
JT	First United Bank - Durant, OK	August 2010	Fence and equipment loan/line of credit for Boren Ranch, LLC, Pittsburg County, OK	\$15,001 - \$50,000

SCHEDULE VIII - POSITIONS

Name David Daniel Boren

Page 9 of 9

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Managing Partner	Boren Ranch, LLC - Muskogee, OK
Limited Partner	Ava O Limited Co - Madill, OK
Limited Partner	Little Land Company, LP - Madill, OK
Limited Partner	Red River Pine Limited Co - Madill, OK
Member of Board	Jasmine Moran Children's Museum - Seminole, OK
Member of Board	National Rifle Association of America - Fairfax, VA
Member of Board	Joe Foss Institute - Scottsdale, AZ
Member of Board	FATE (Fighting Addiction Through Education), Inc - Oklahoma City, OK